



矿山装备行业研究

买入（首次评级）

行业深度研究

证券研究报告

高岭巍峨稳如山，大海波涛破岸来



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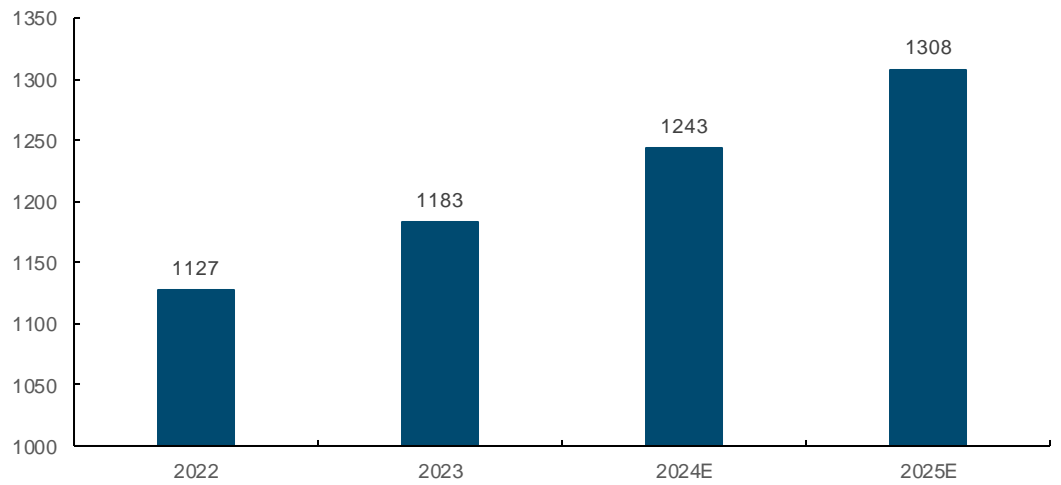
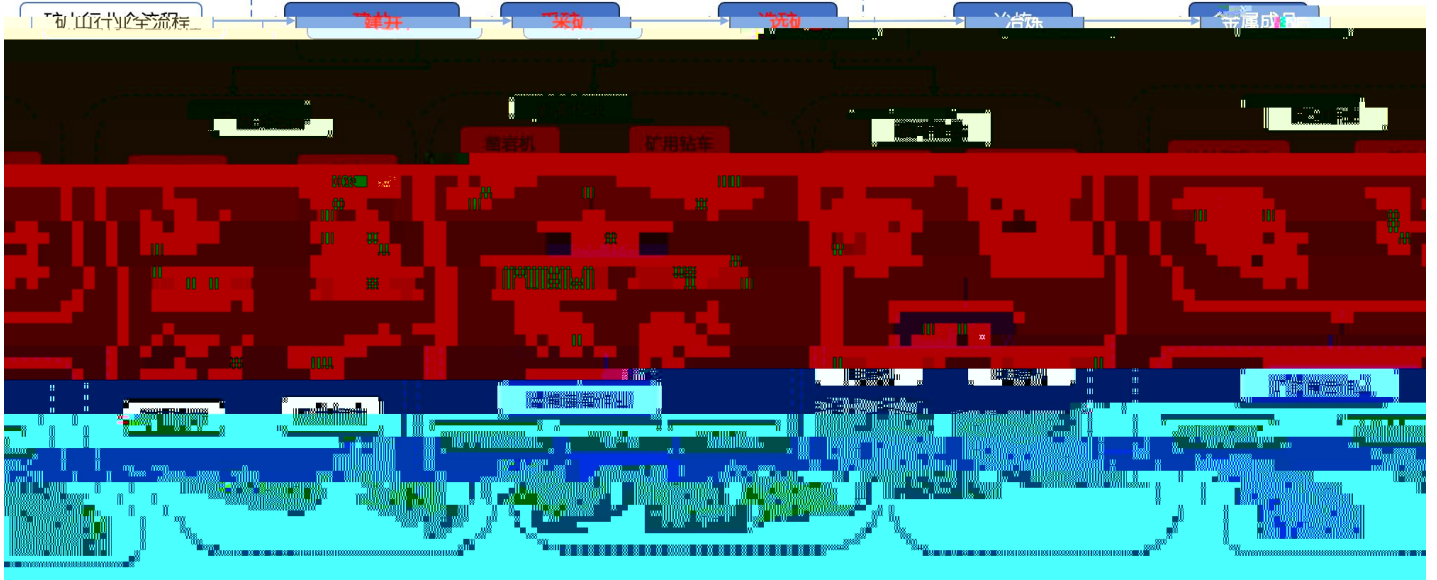
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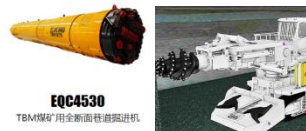
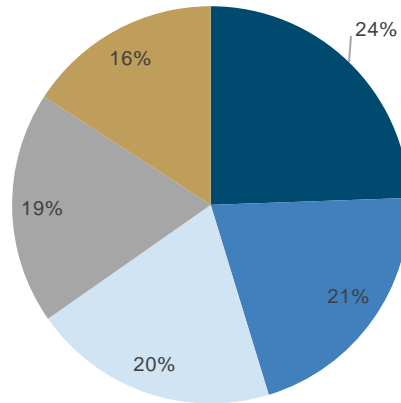






矿山装备





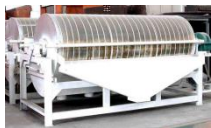
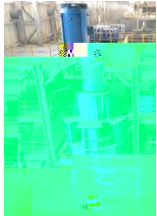


XE3000 (反铲)
矿用挖掘机



EML360连续采煤机

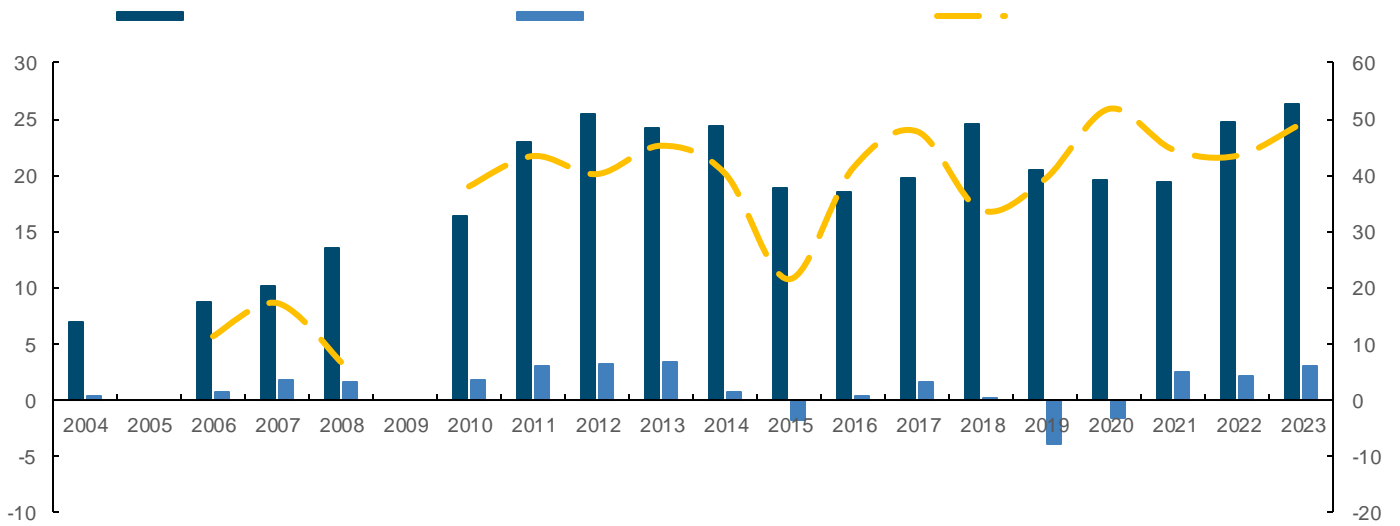
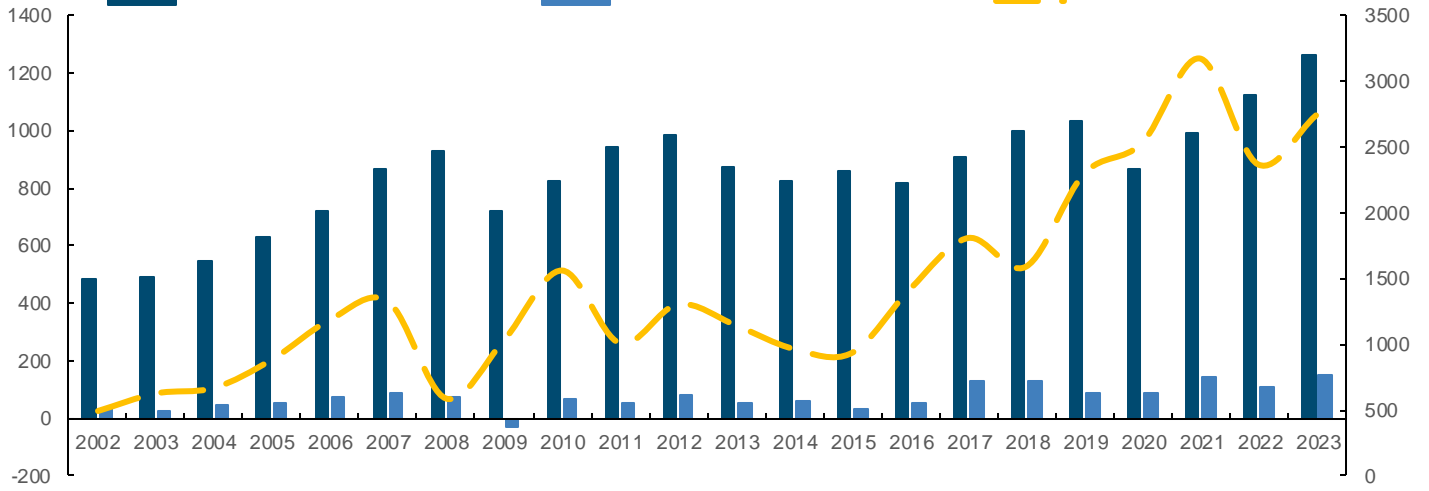


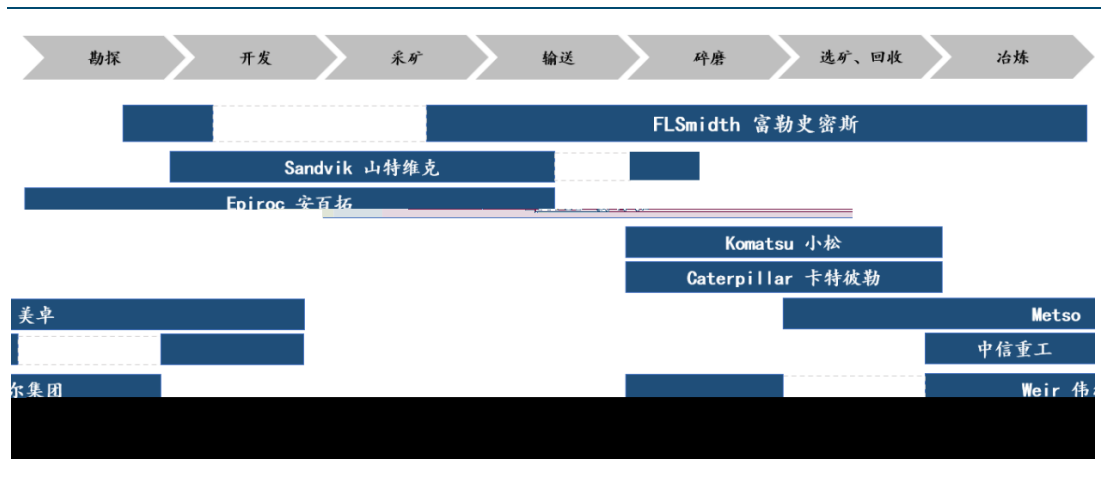












建井设备



岩石加固、通风设备



掘岩、
运载设备



破碎设备

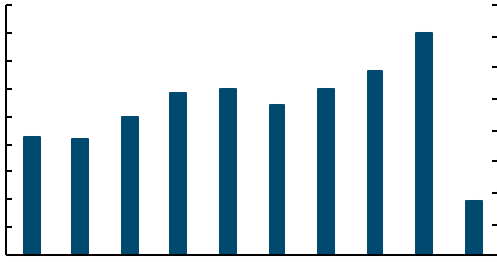


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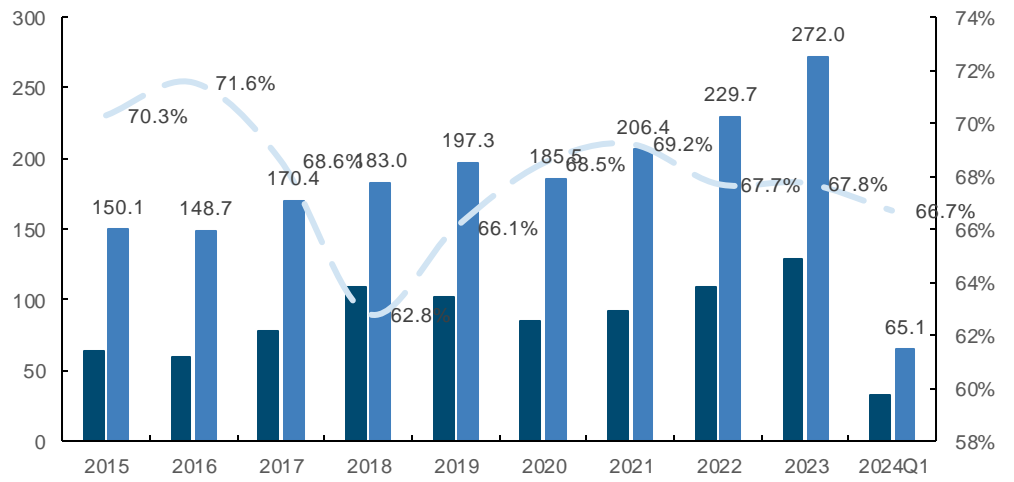
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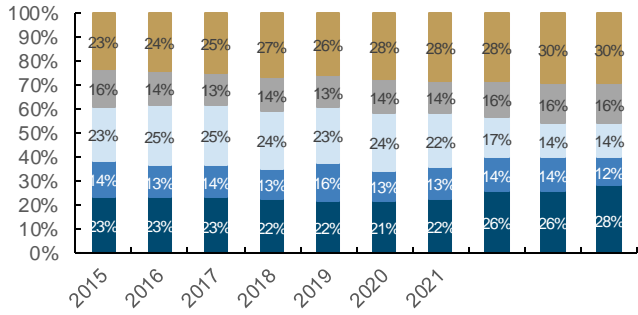


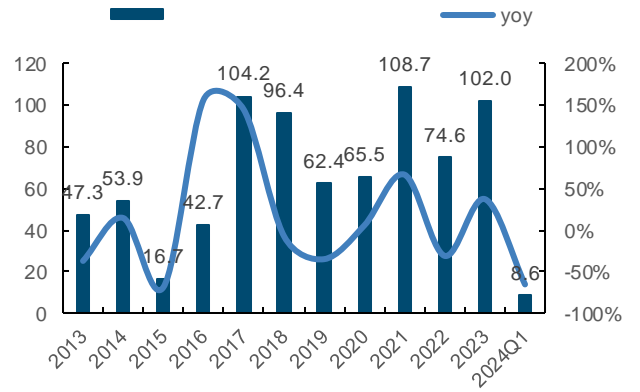
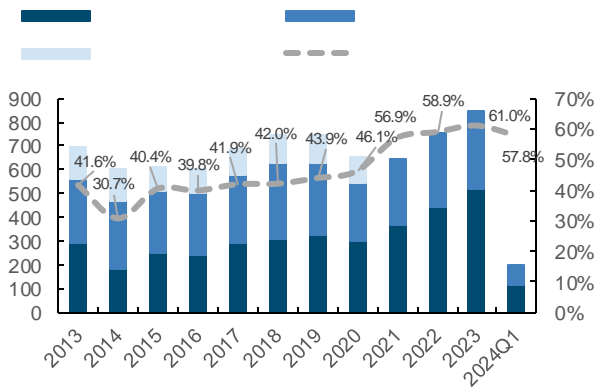
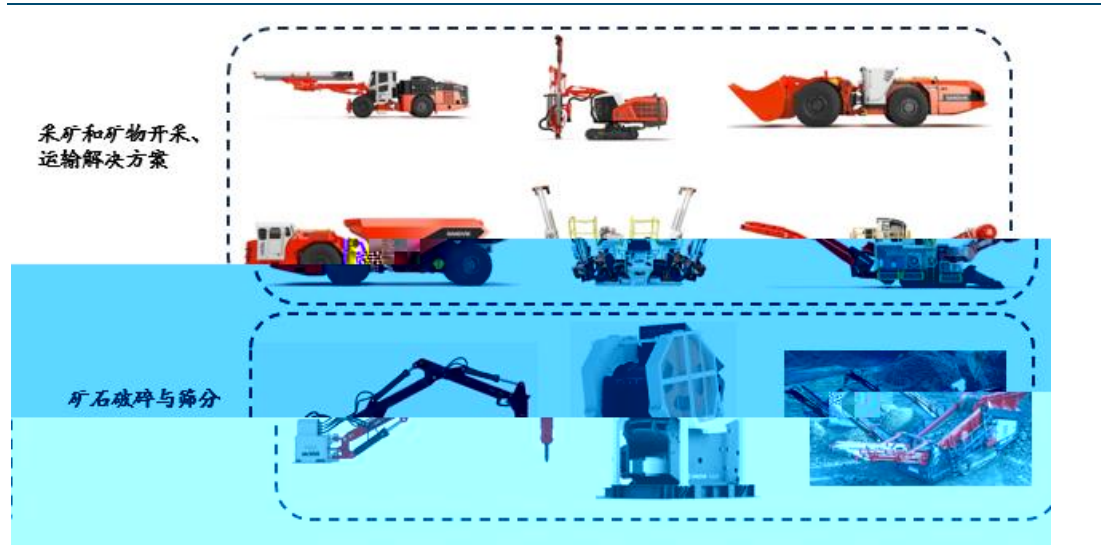


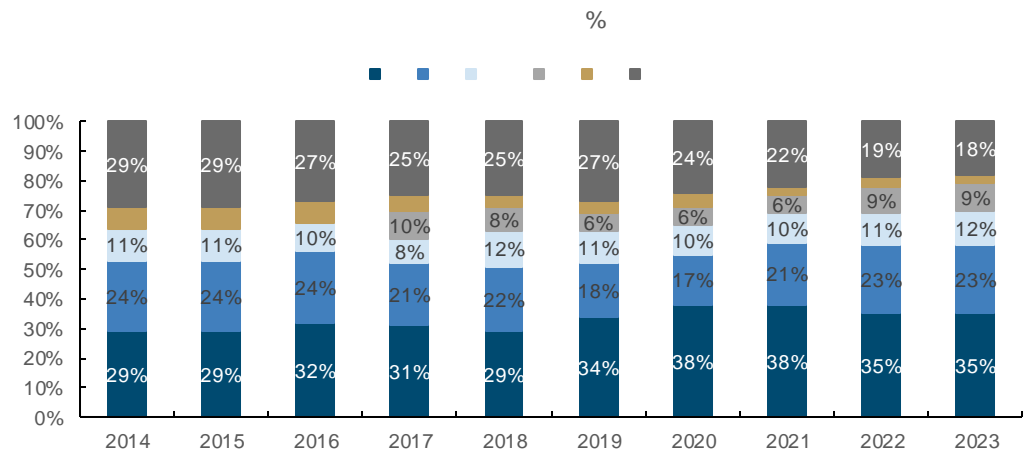
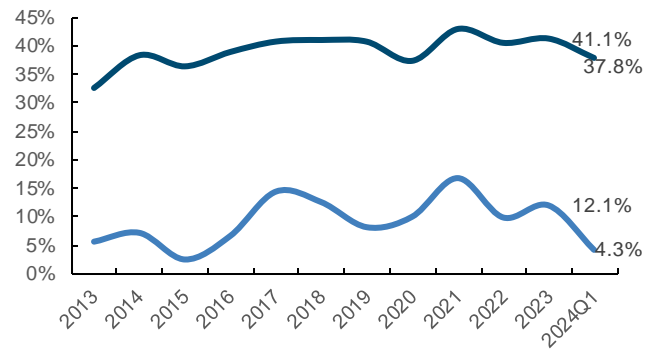
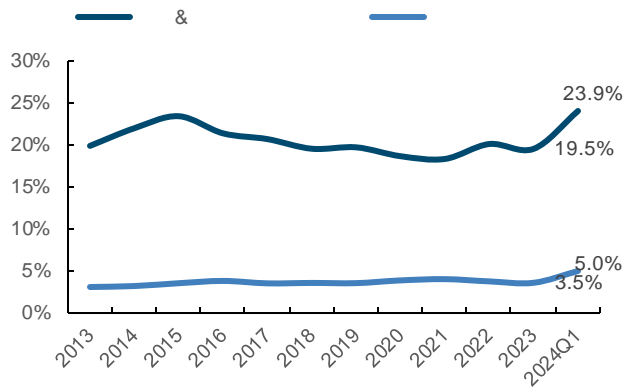


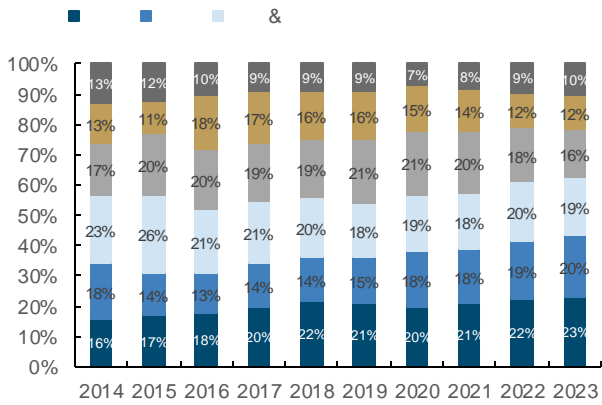
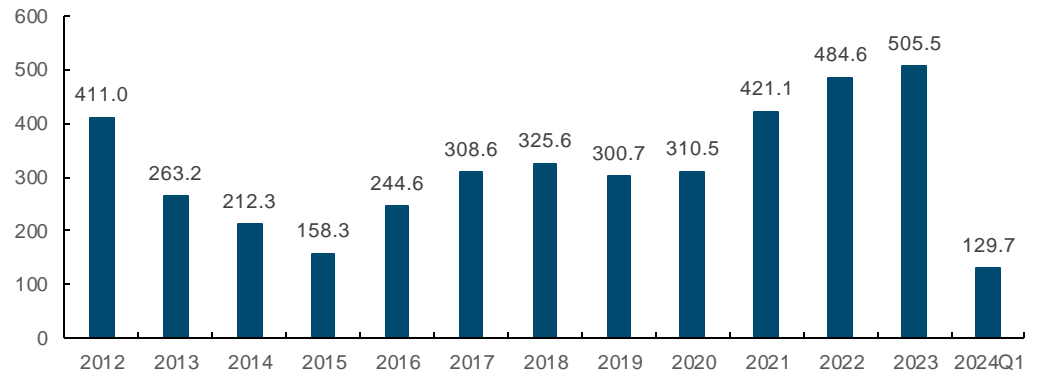












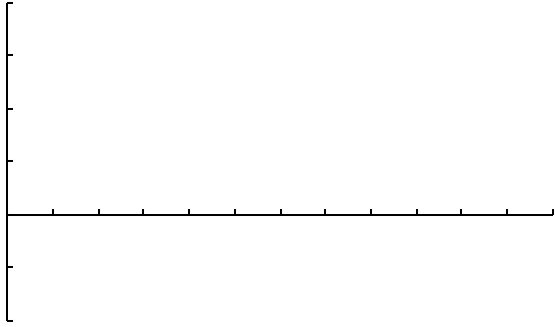


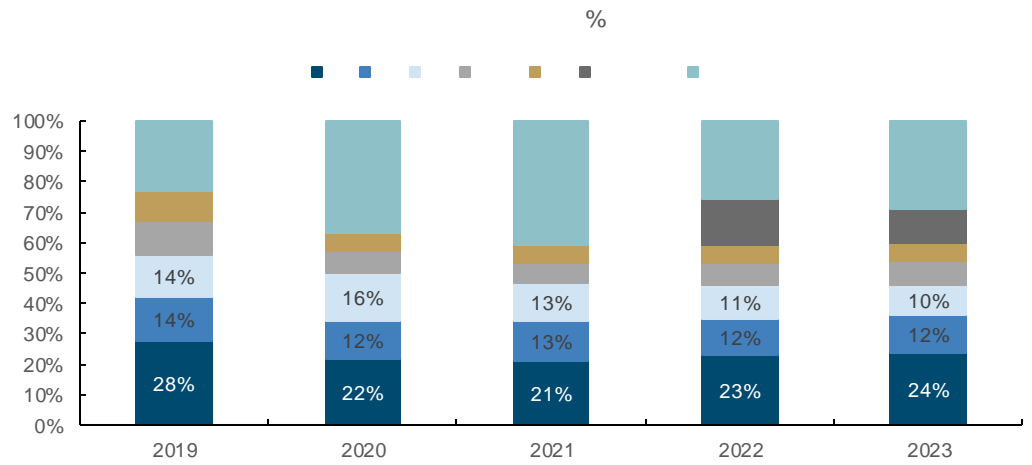
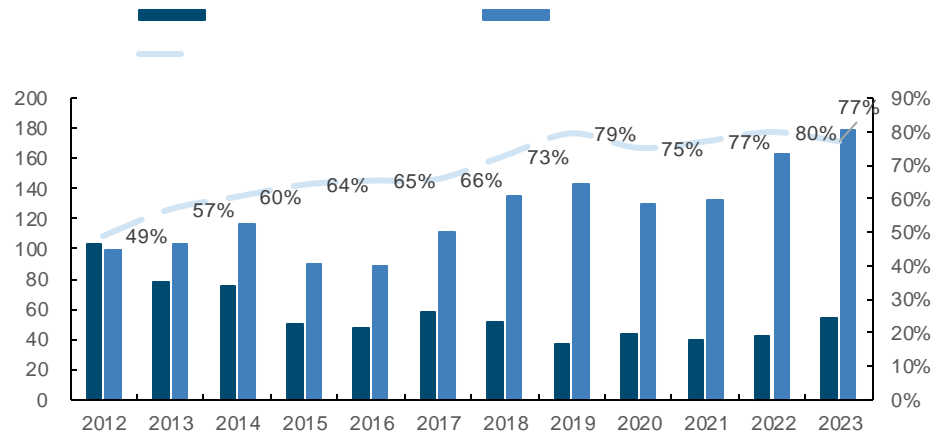
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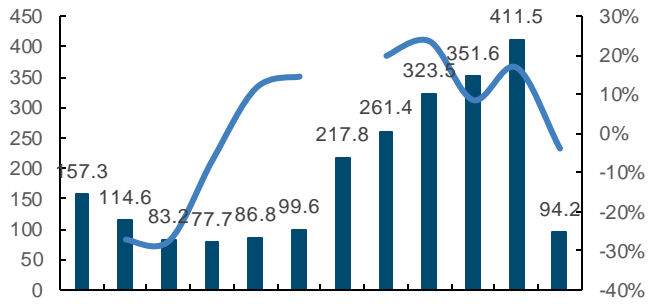






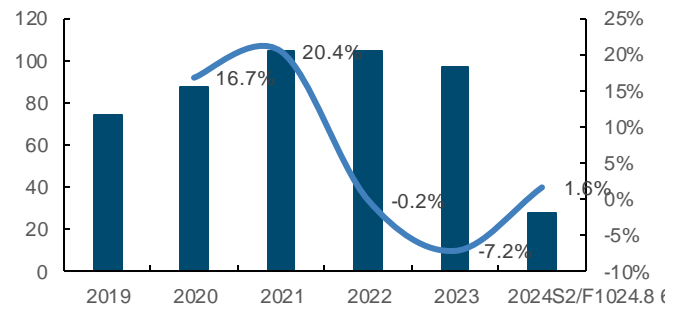
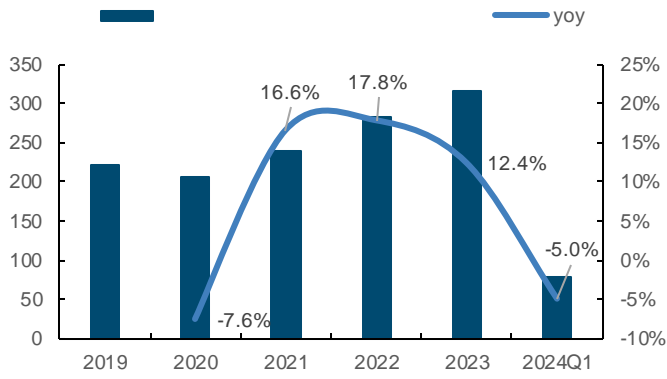






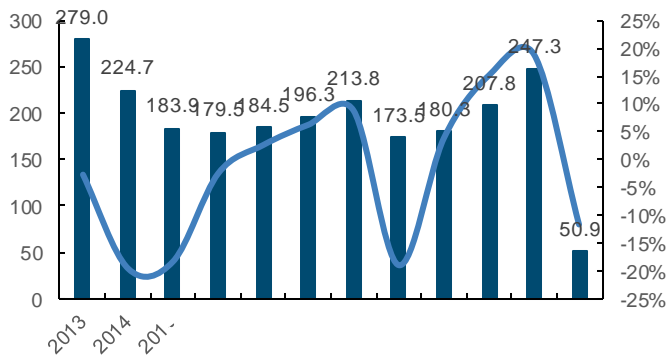
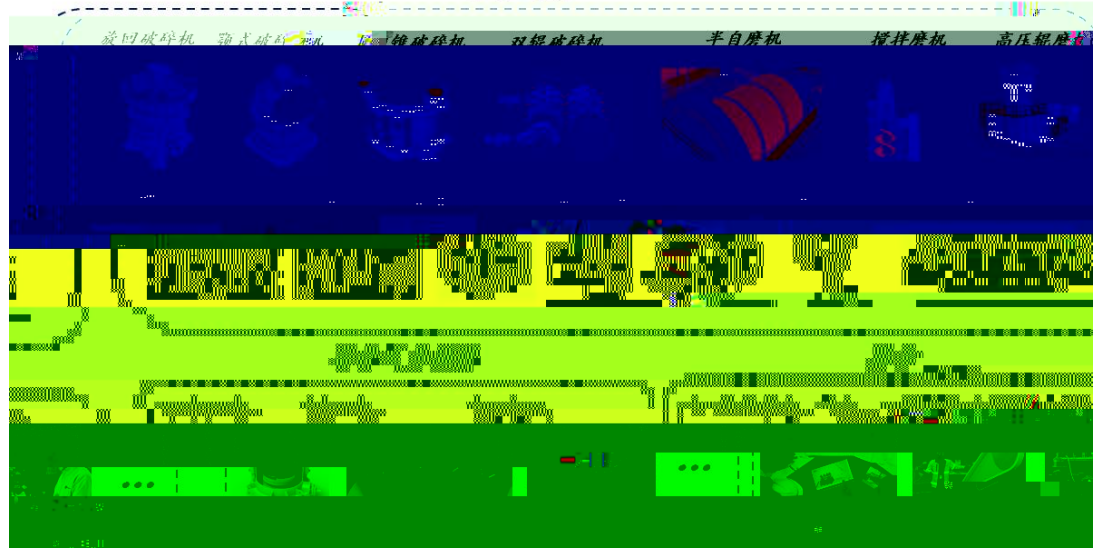


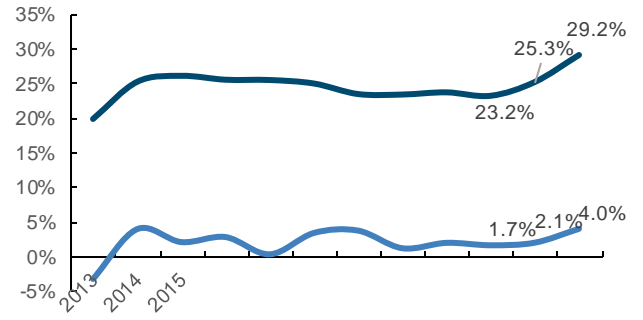
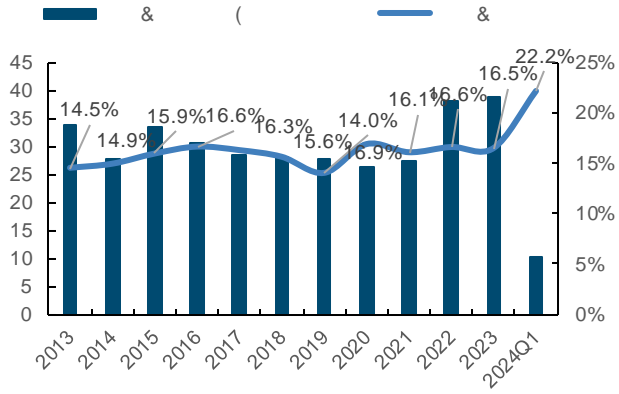


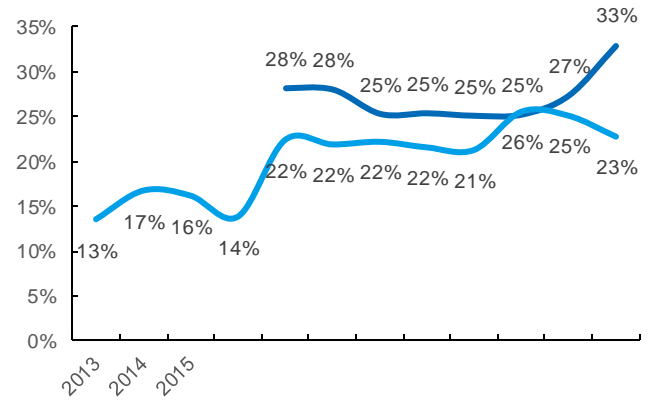
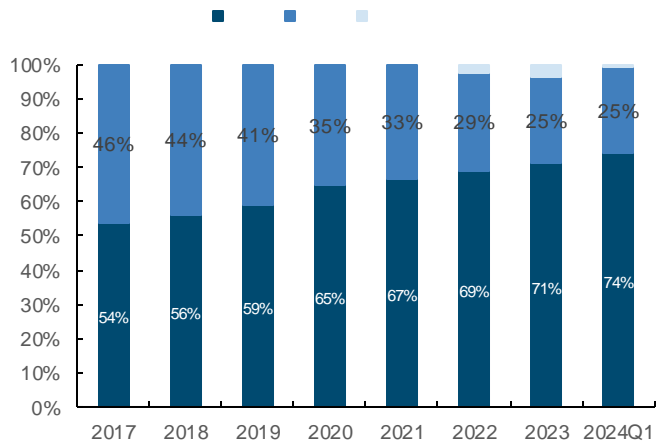
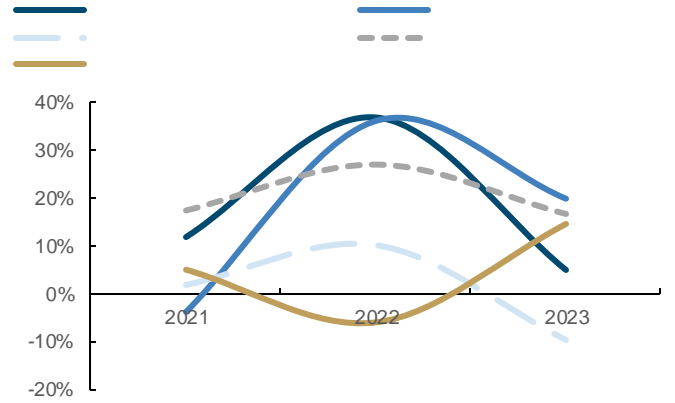
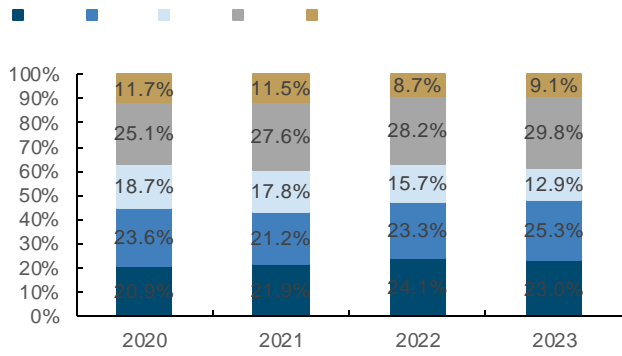


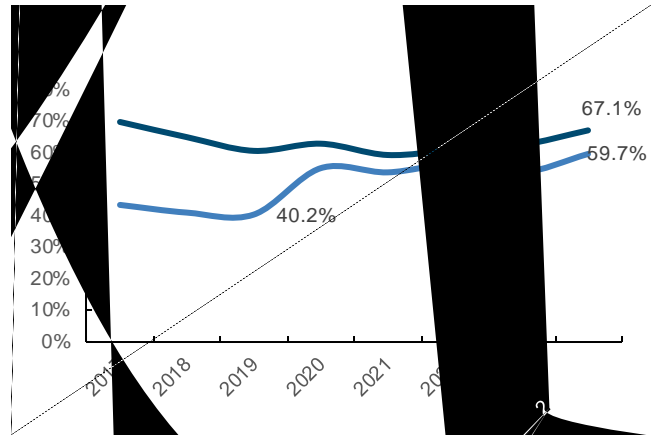
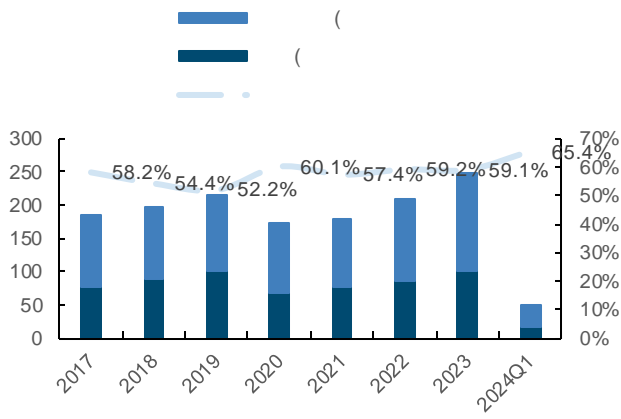


主机设备



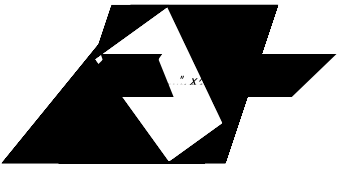


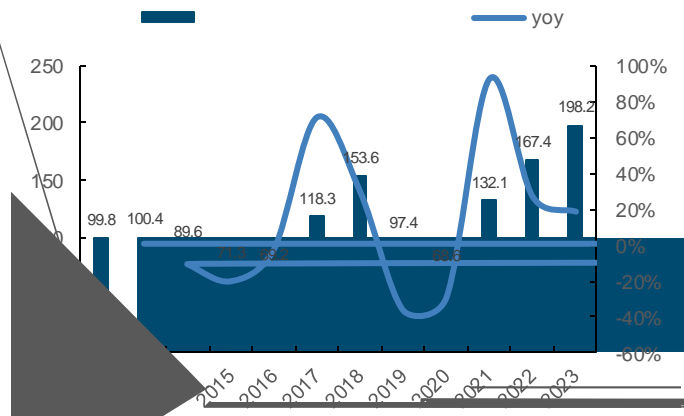
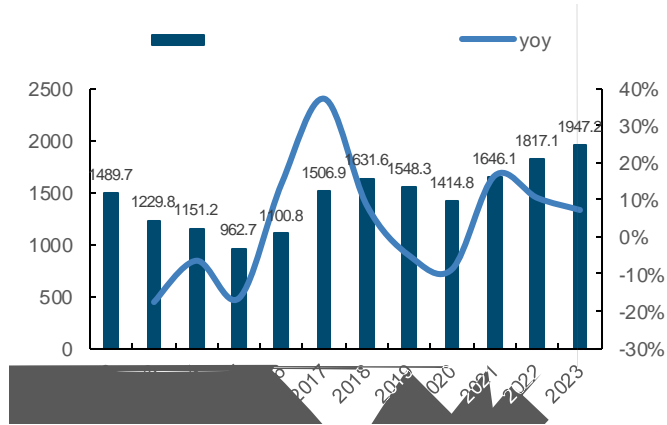
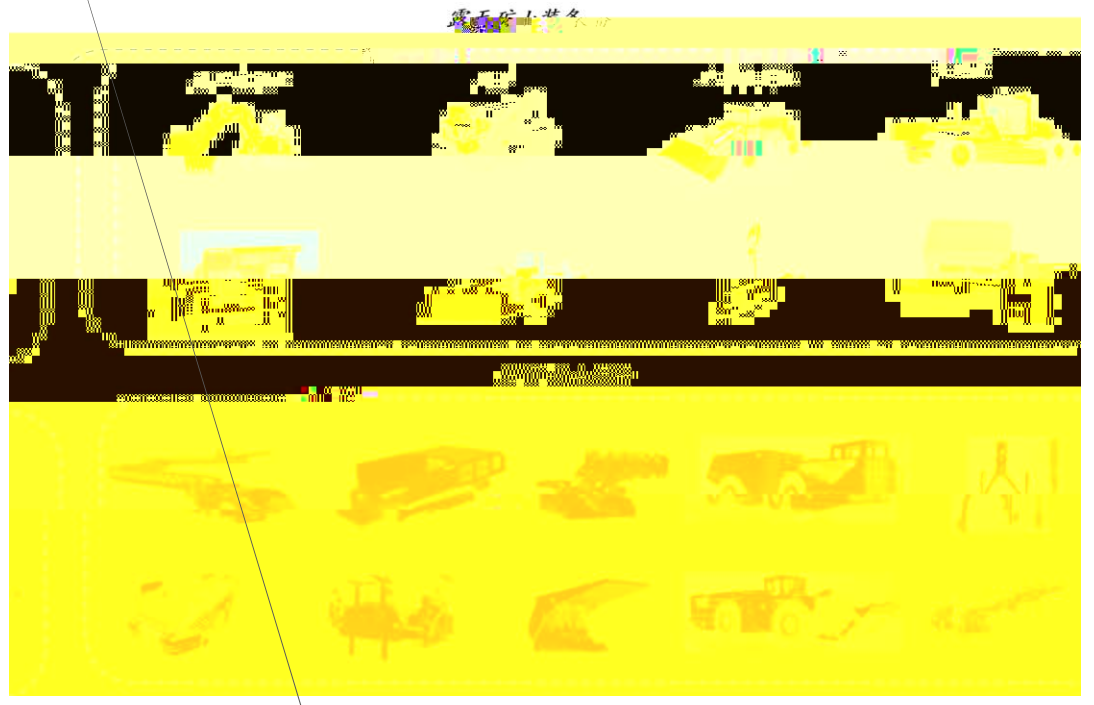


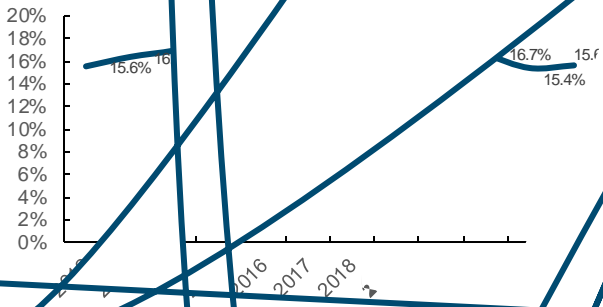












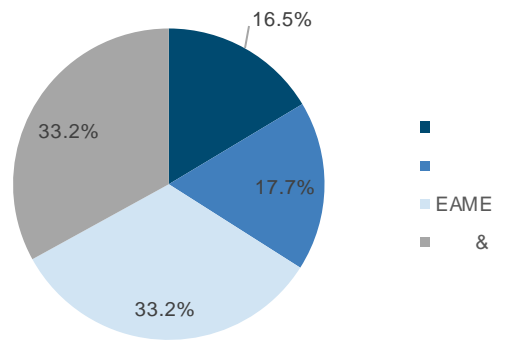
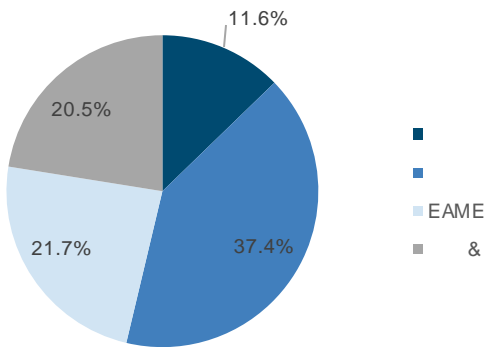
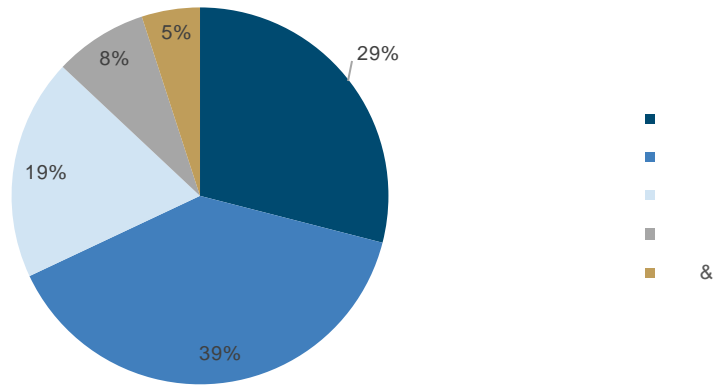
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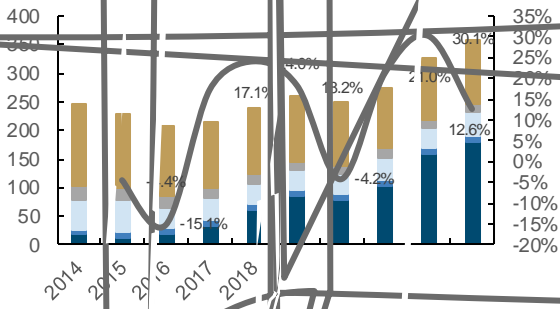
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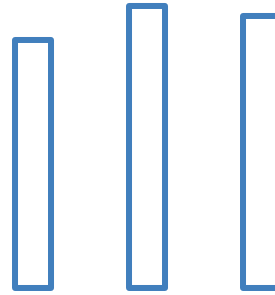
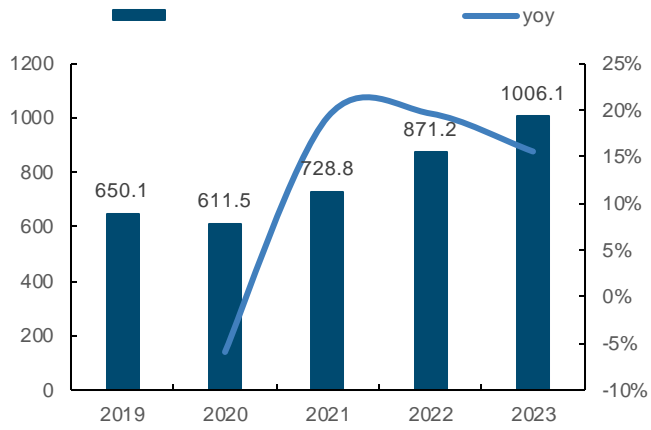
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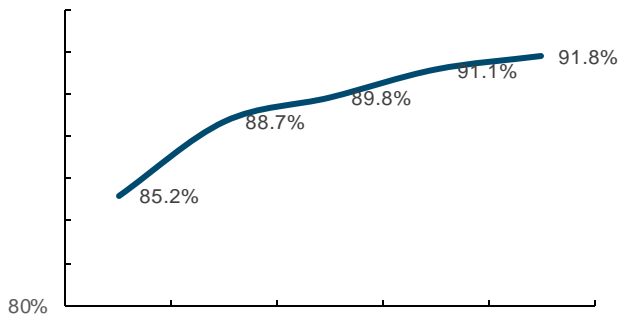
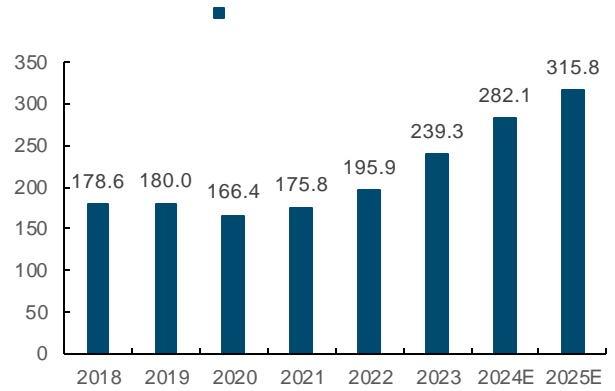
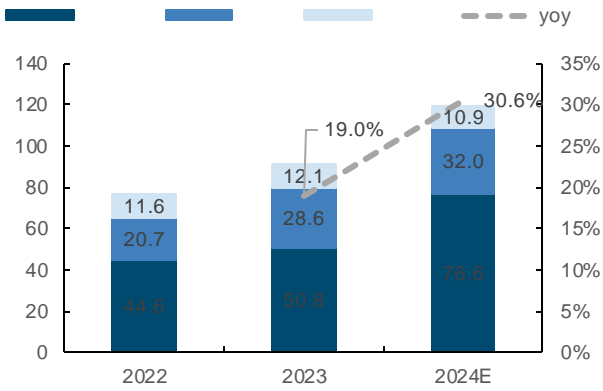




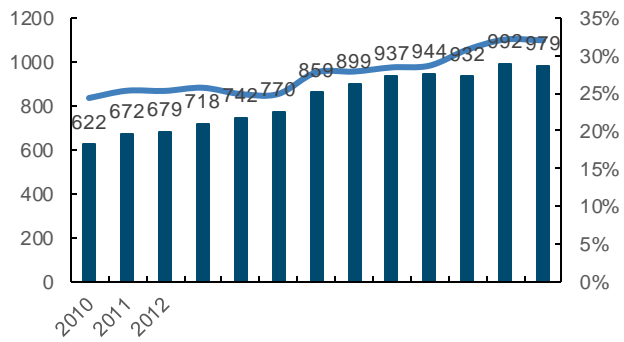
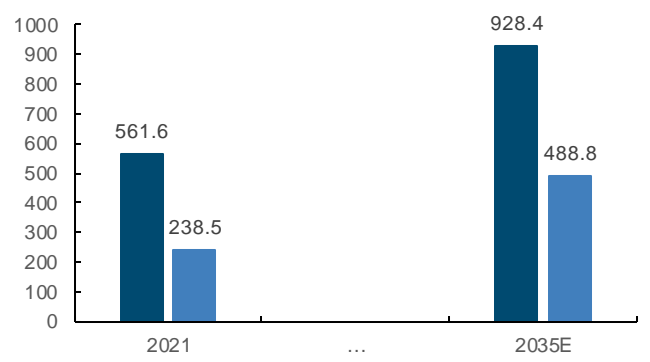
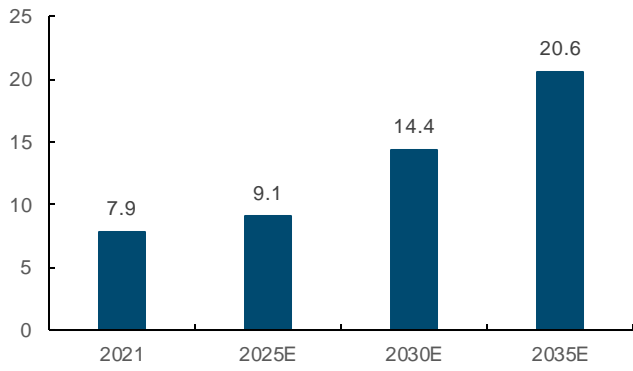


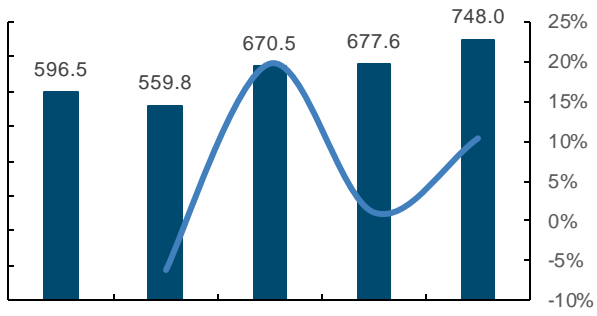




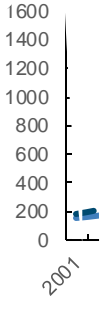


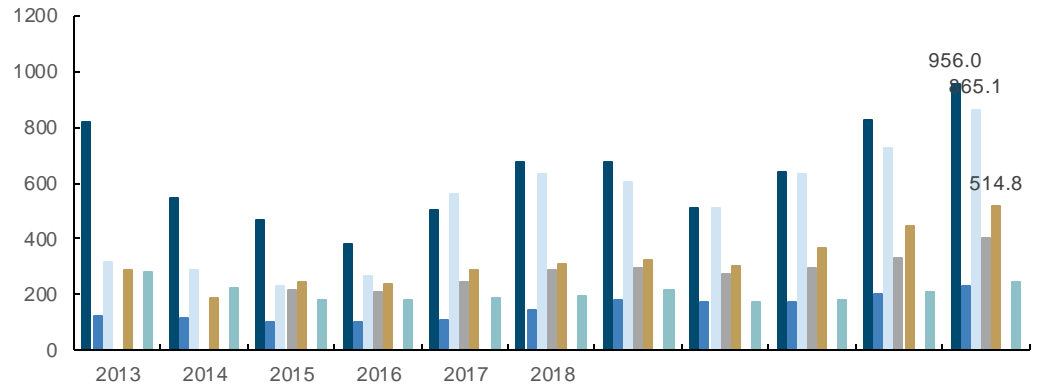


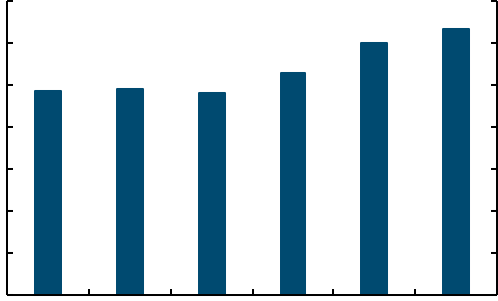


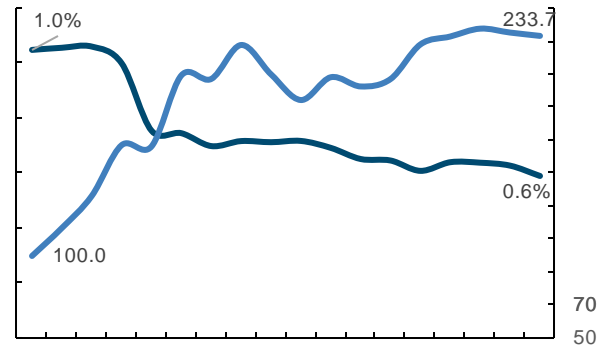
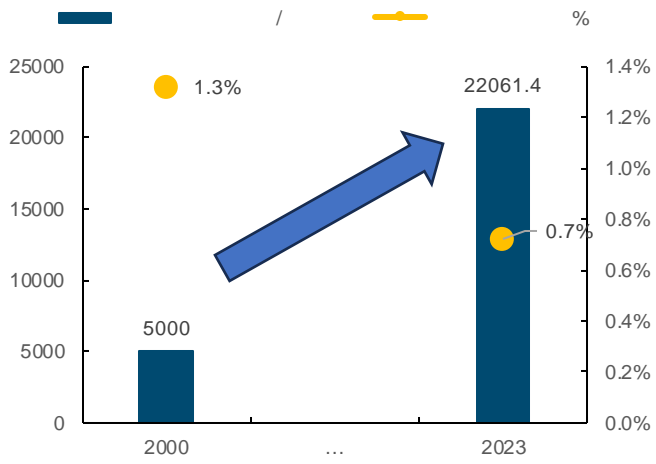


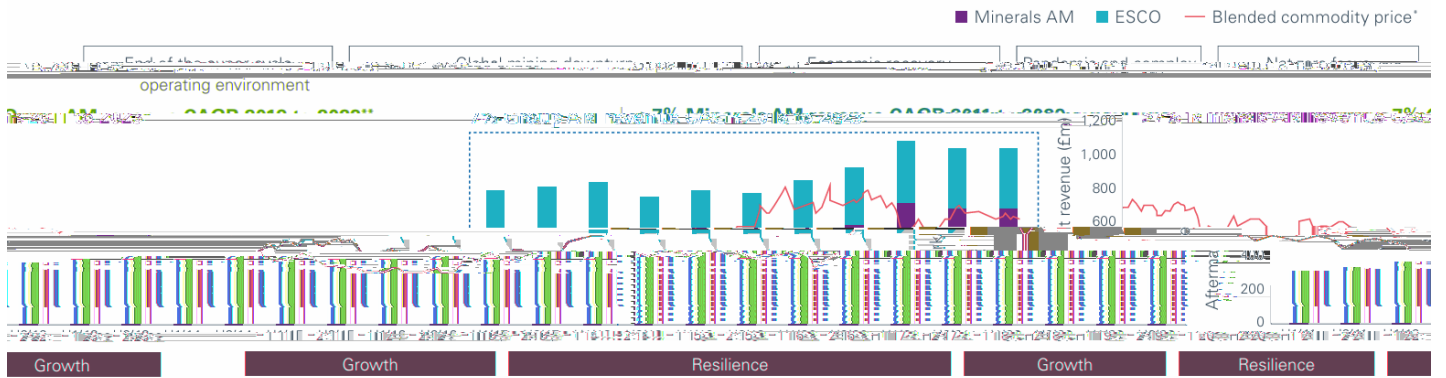
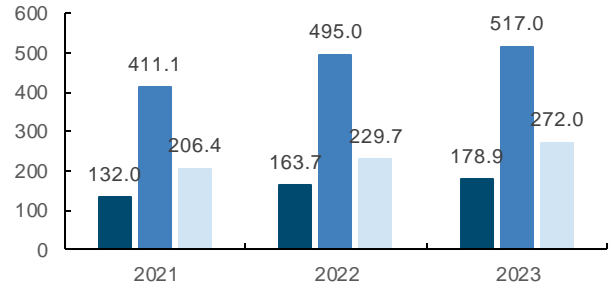
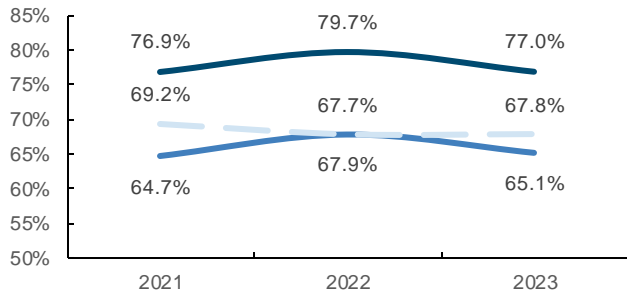






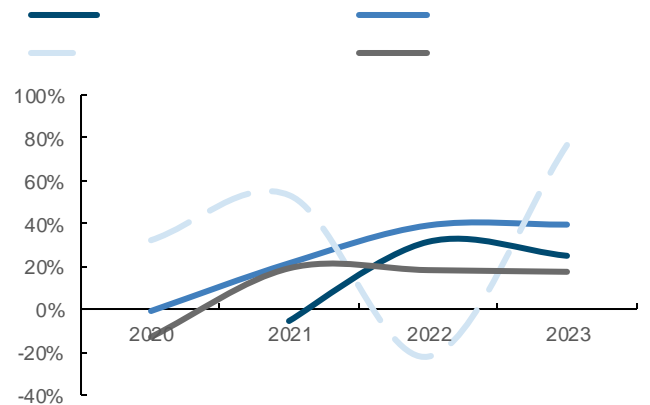
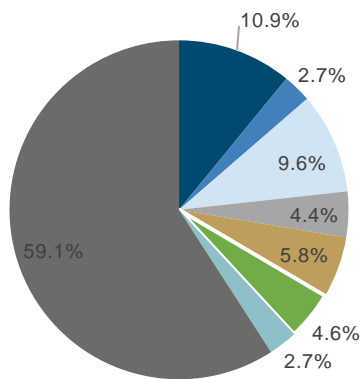
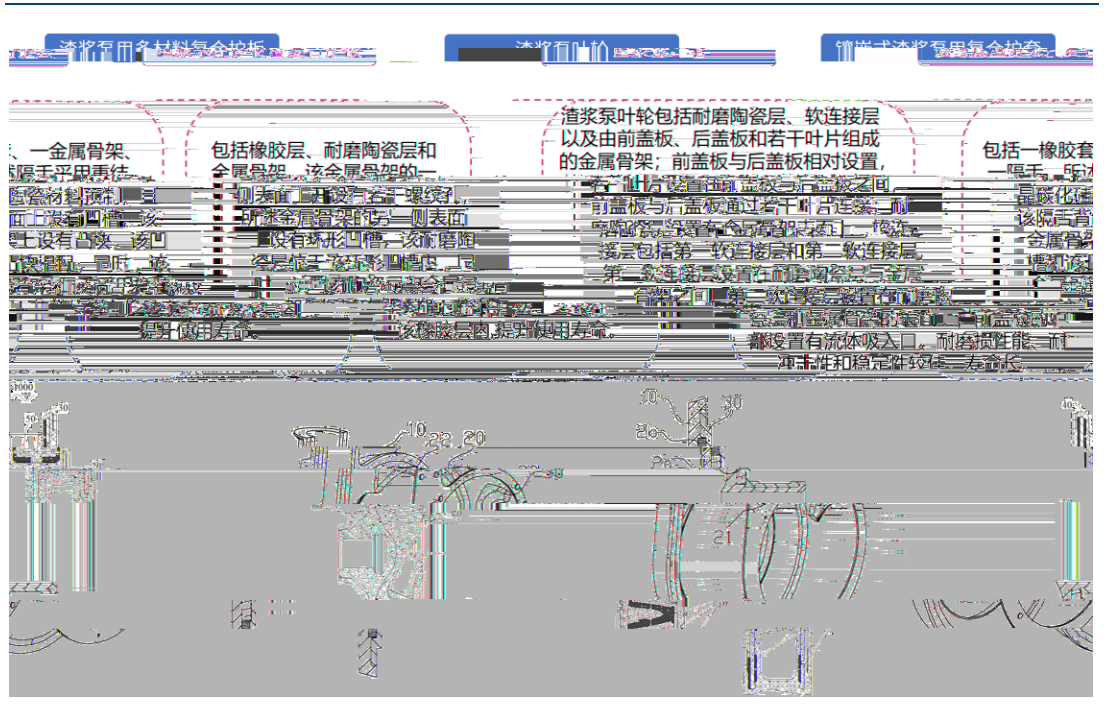






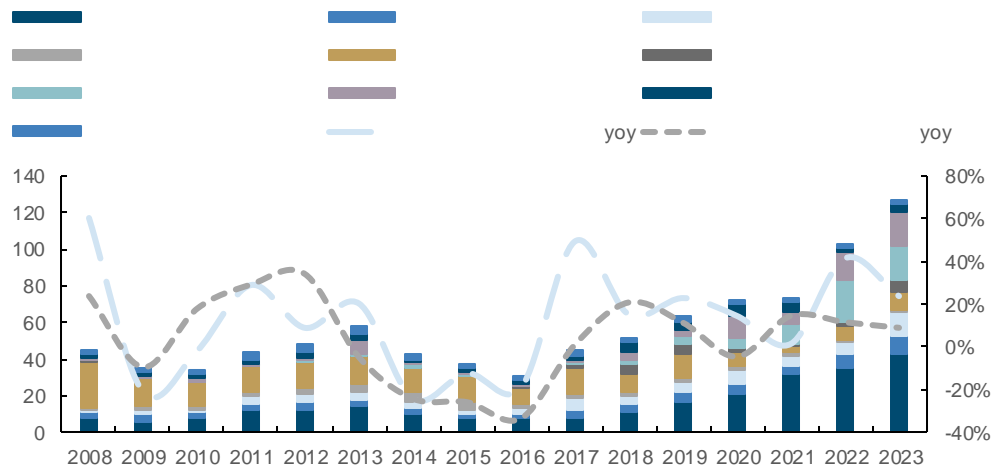
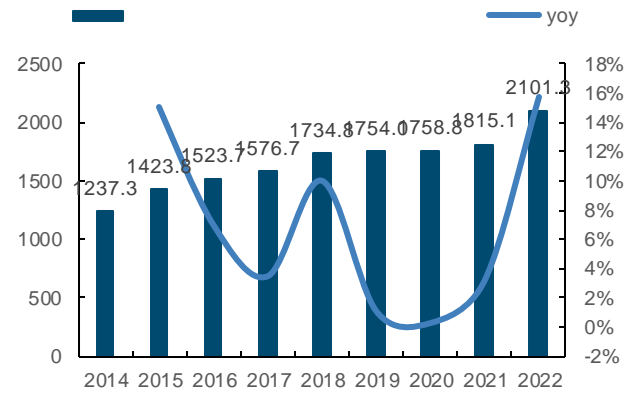
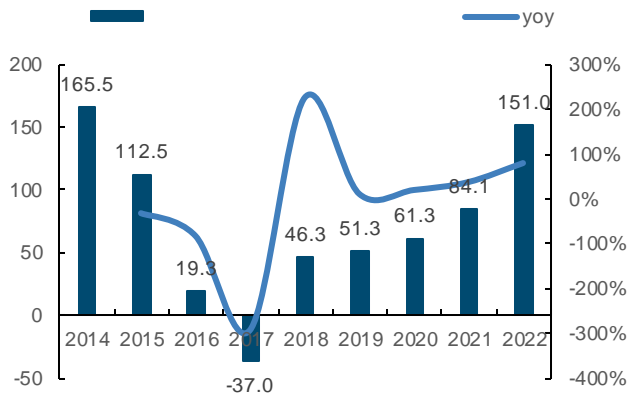


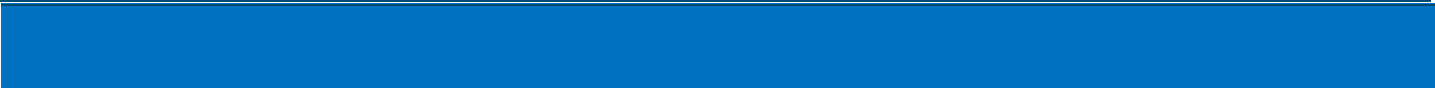
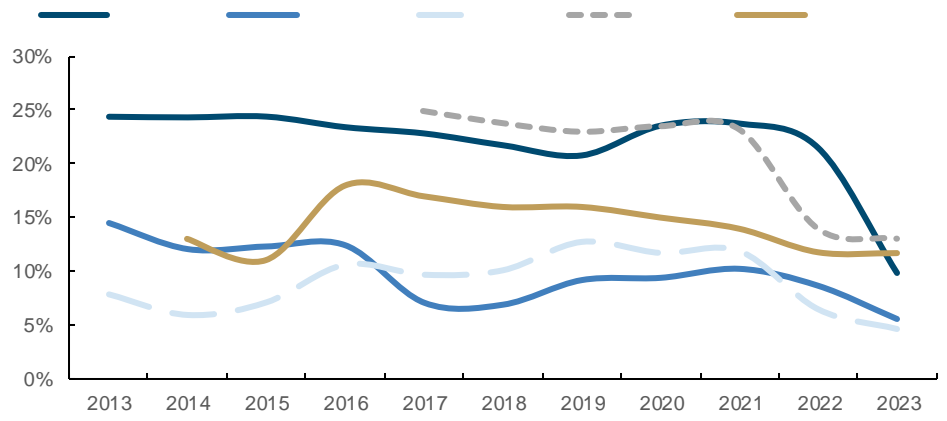
电耗取平	其他器矿量	铝托成本 衬板材料	电耗成本	费用合计
/ (元/t)	/ (元/t)		/ (t/d)	/ (元/t)
3.81	8.49	锰钢衬板	3.500	4.68
3.68	8.22	橡胶衬板	3.580	4.54









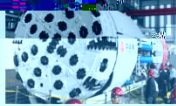





















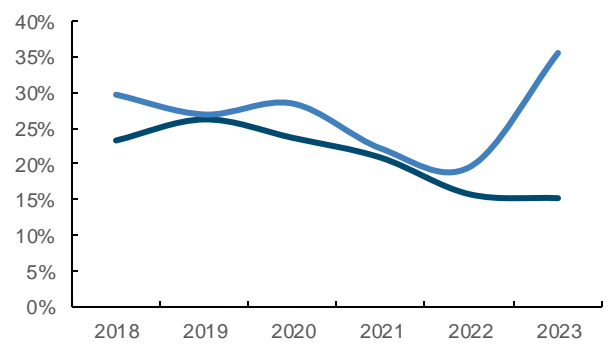
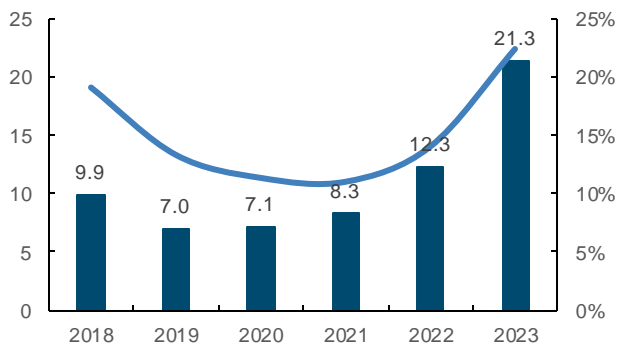


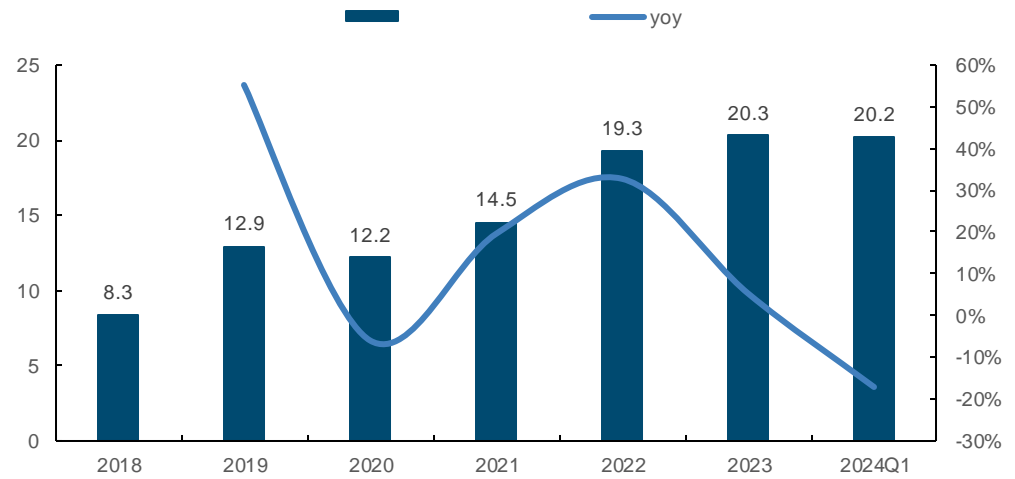
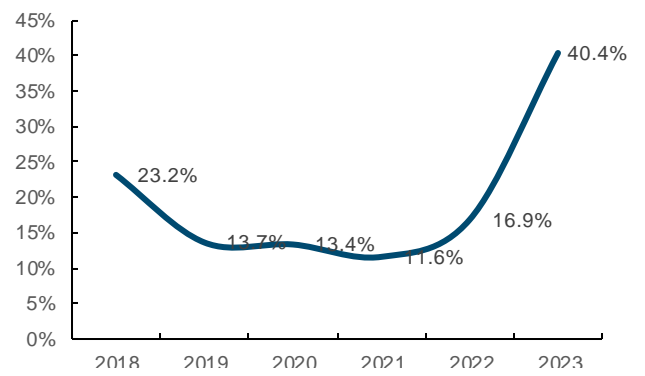
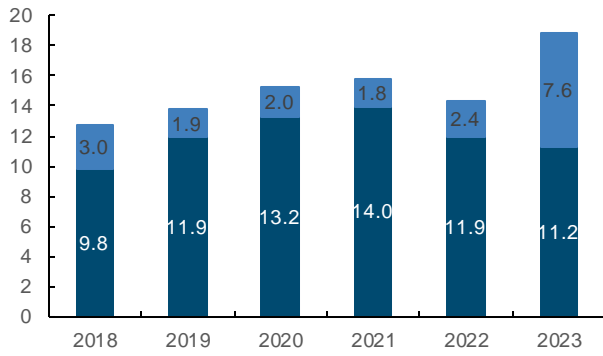
矿山及重型装备

建井设备	提升设备	掘进机	球磨机	立盘式过滤器	高压辊磨机
					
塔式起重机	立式球磨机	滚筒破碎机	自磨机	立式螺旋筛	水泥熟料线
					
特种材料			新能源装备		
碳纤维复合材料板	纤维	中纤维复合材料板	碳纤维复合材料板	纤维	碳纤维复合材料板
					

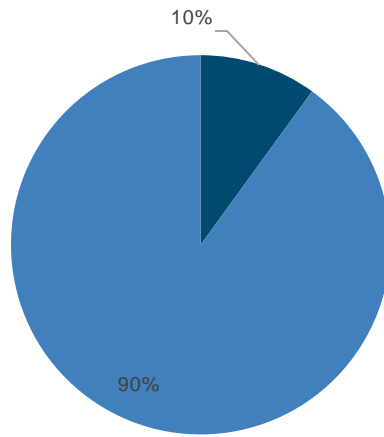


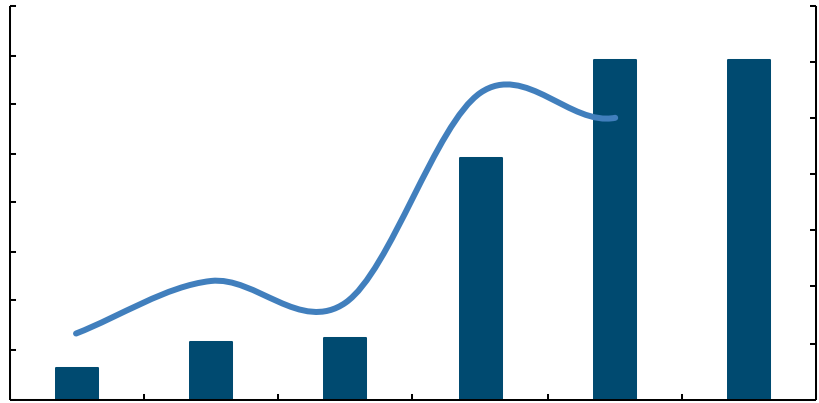


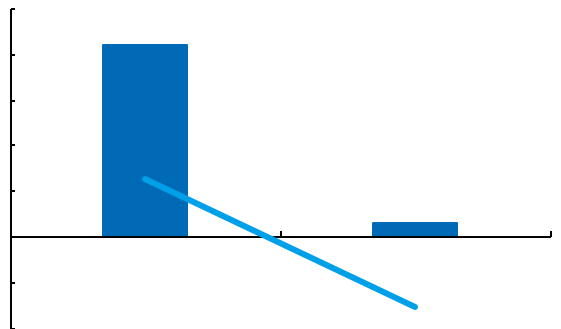
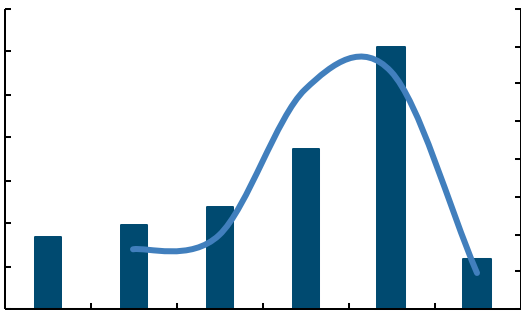
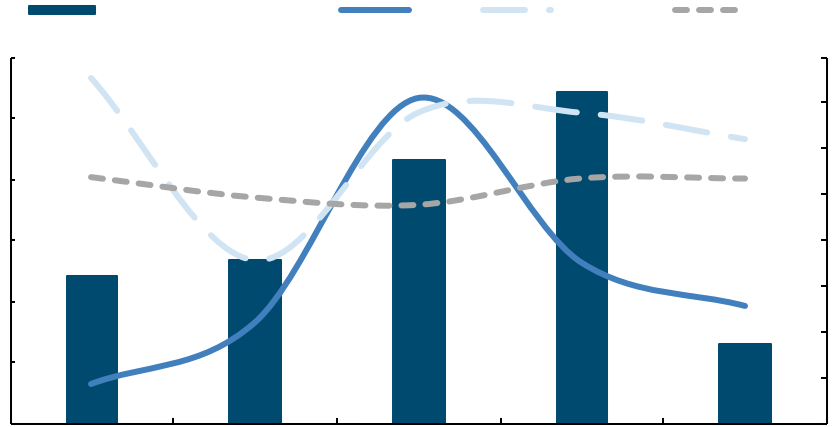


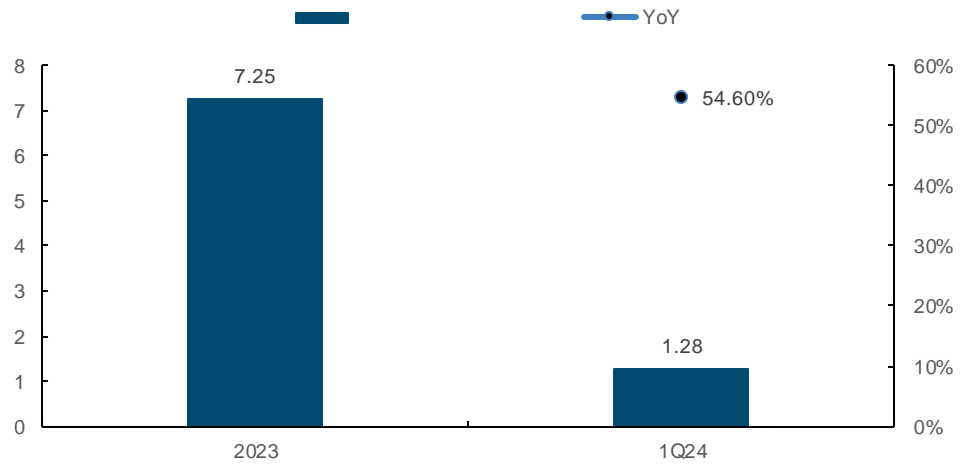
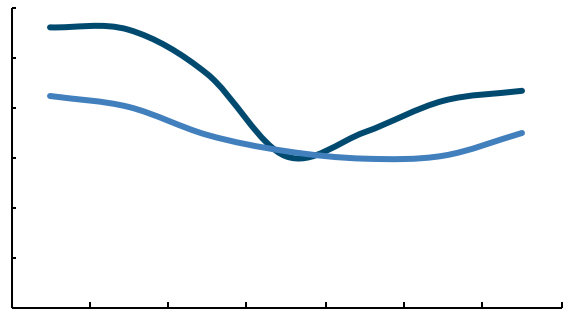
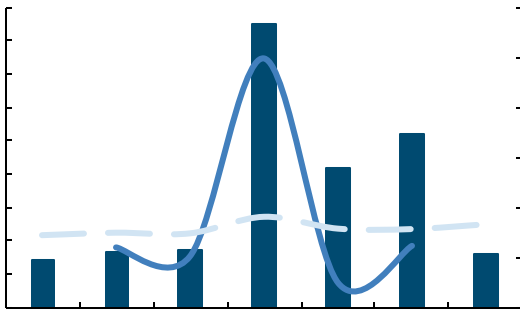


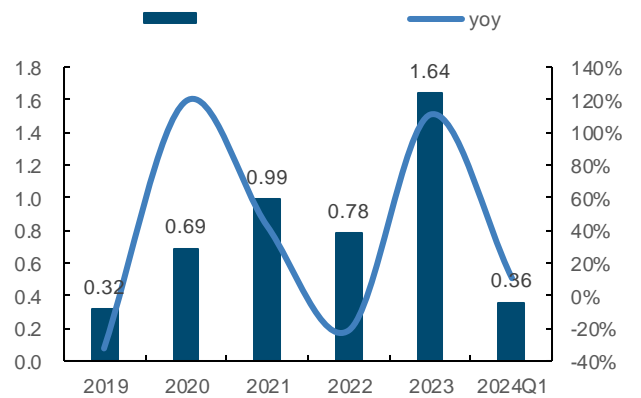
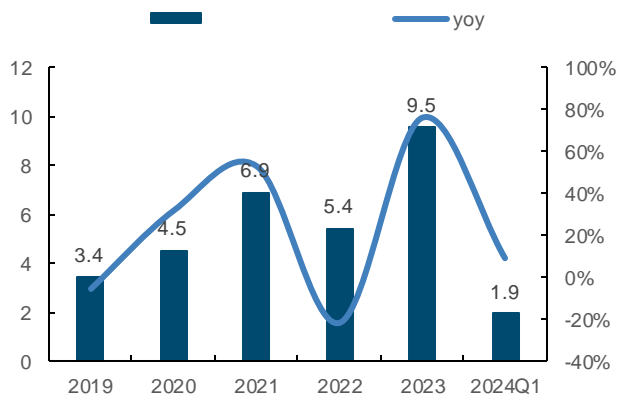
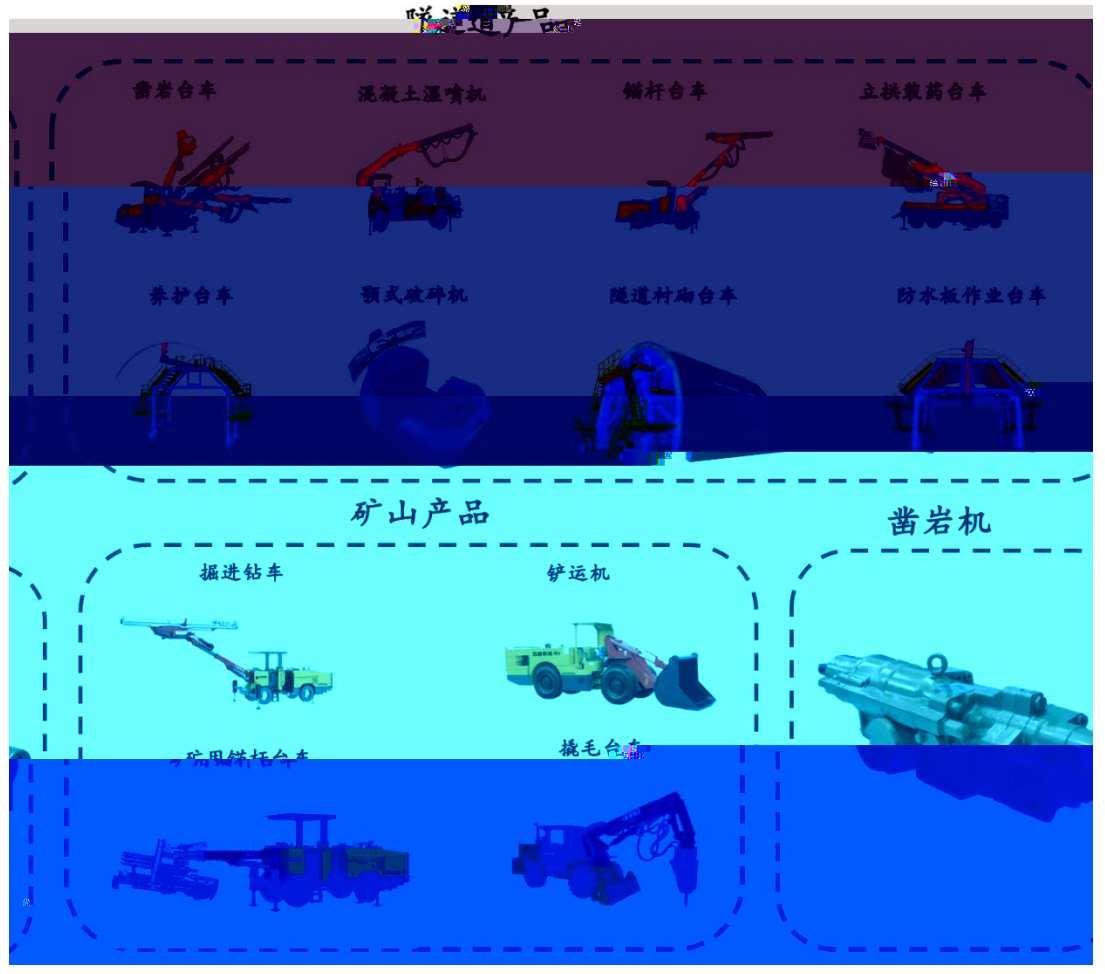




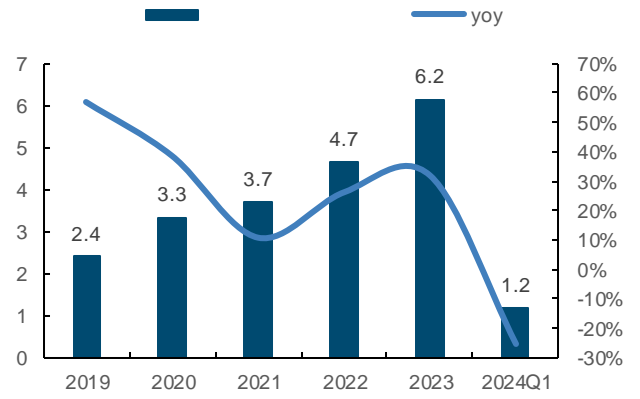
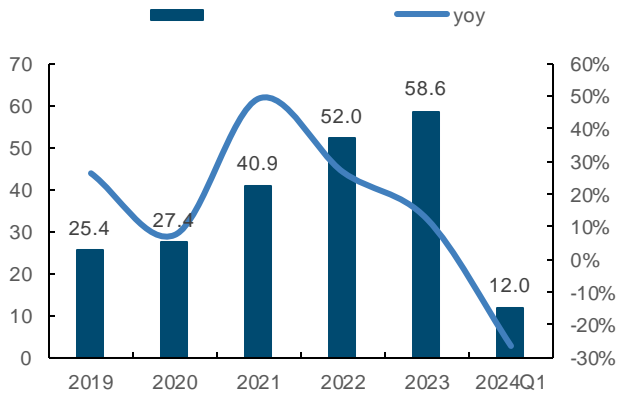


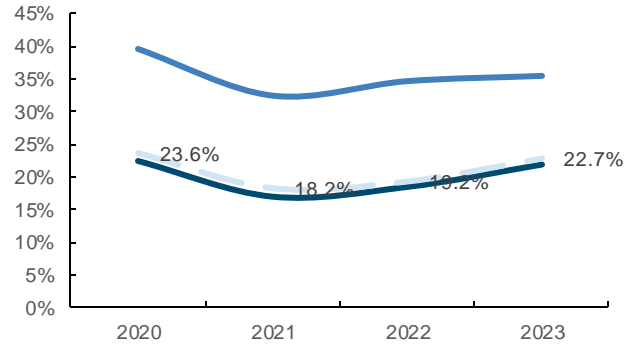
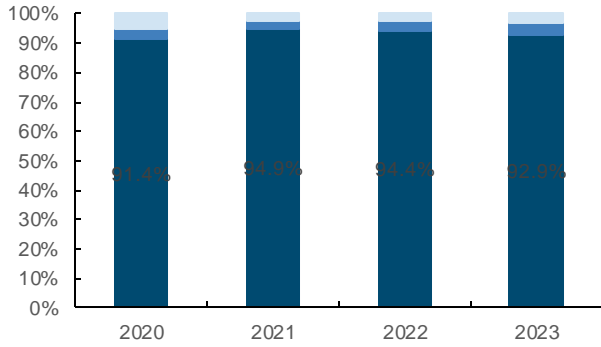




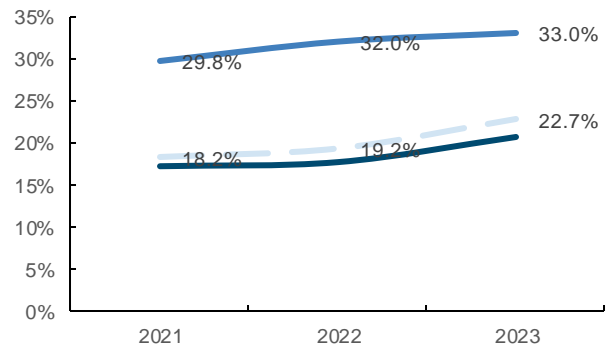
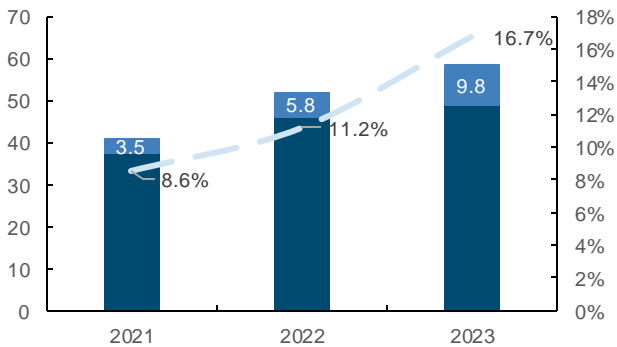
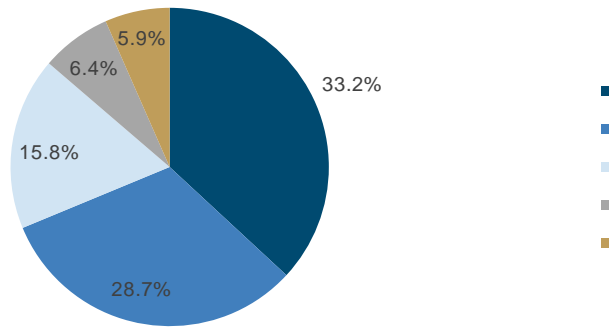








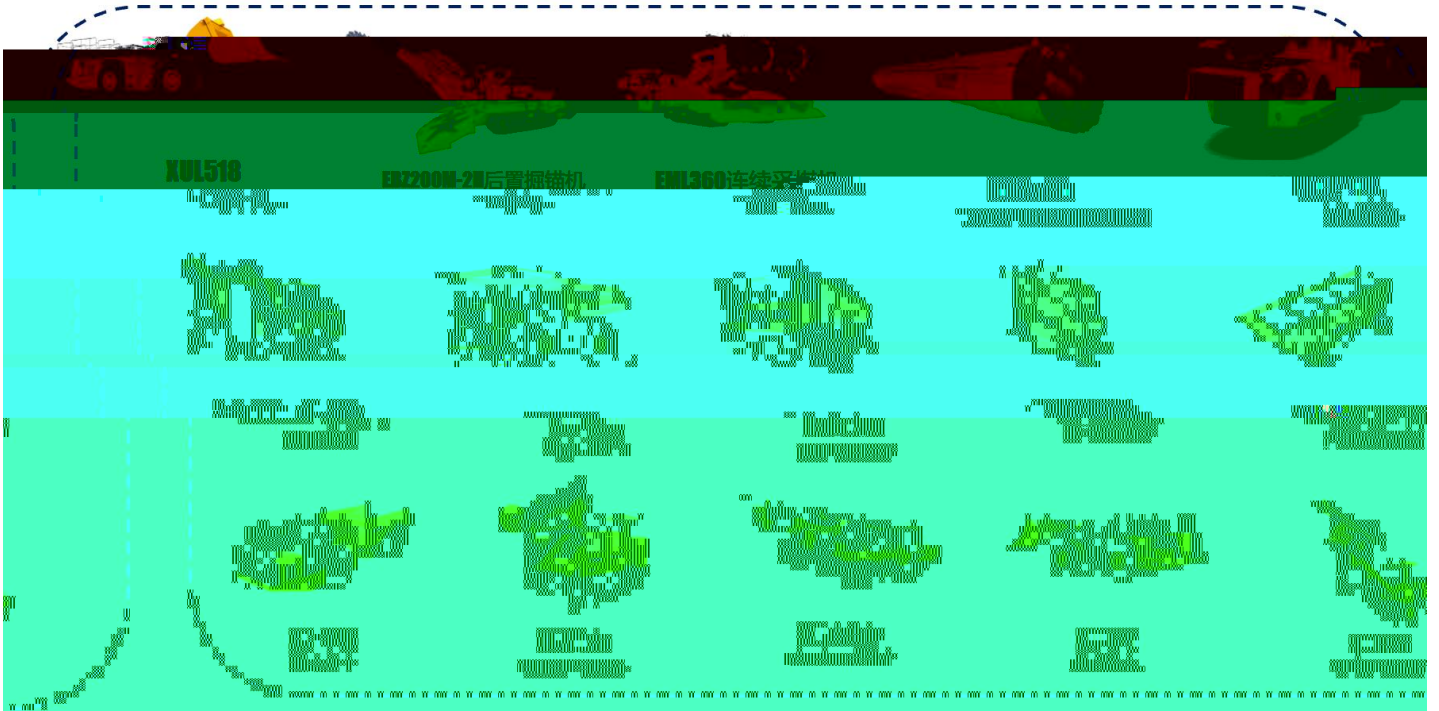
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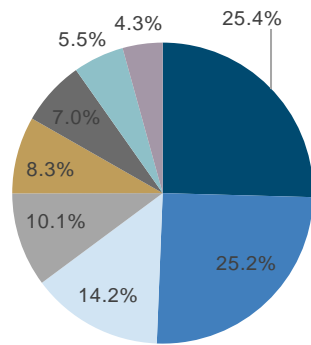
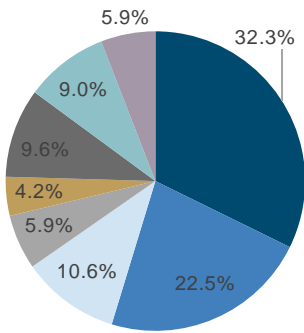




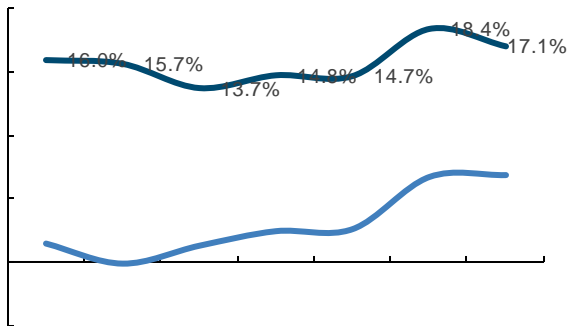
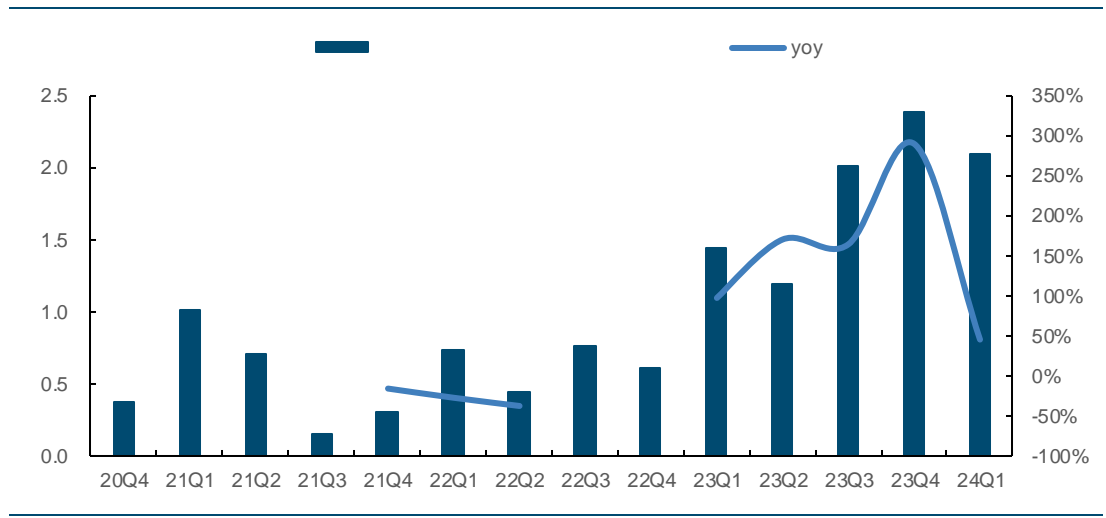
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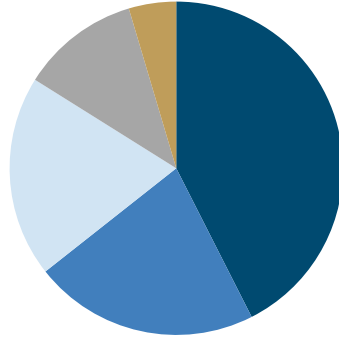




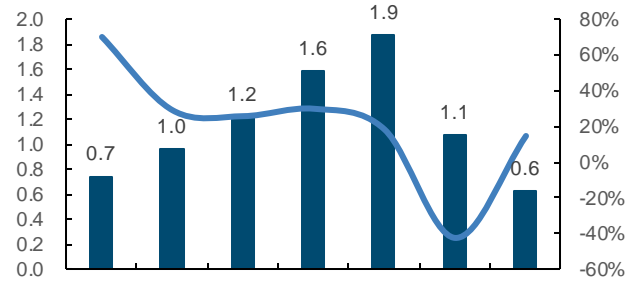
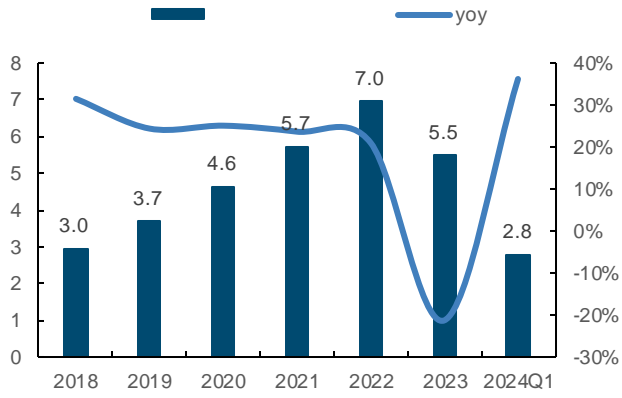




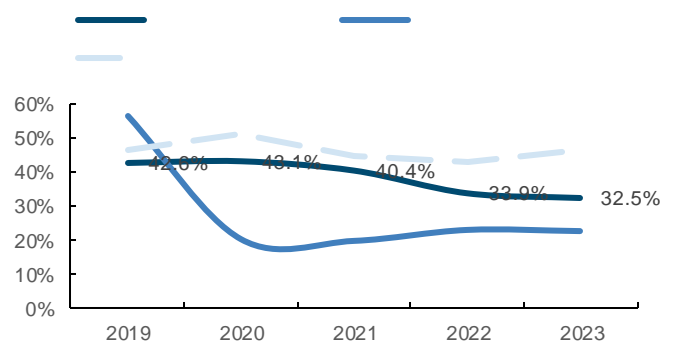
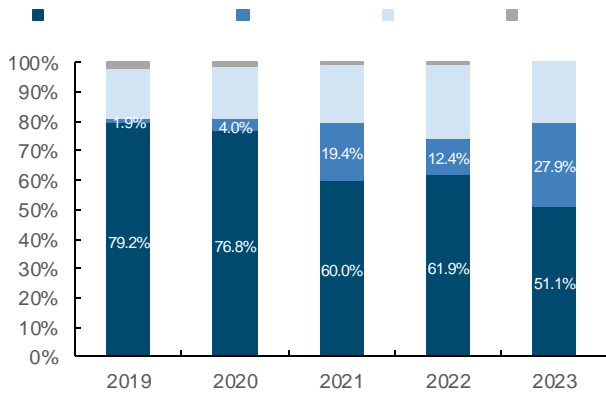
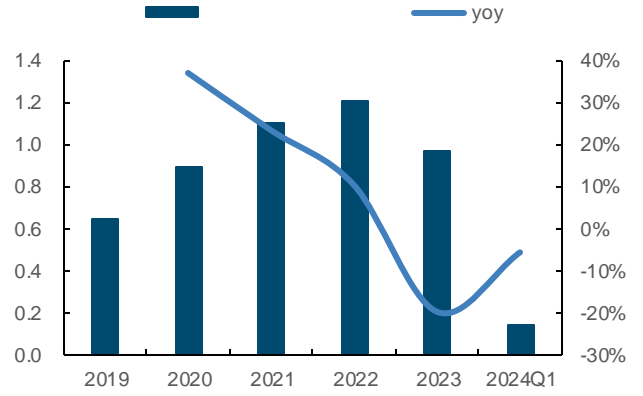
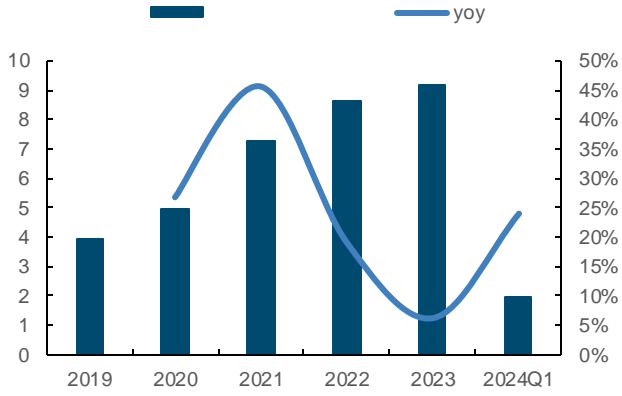


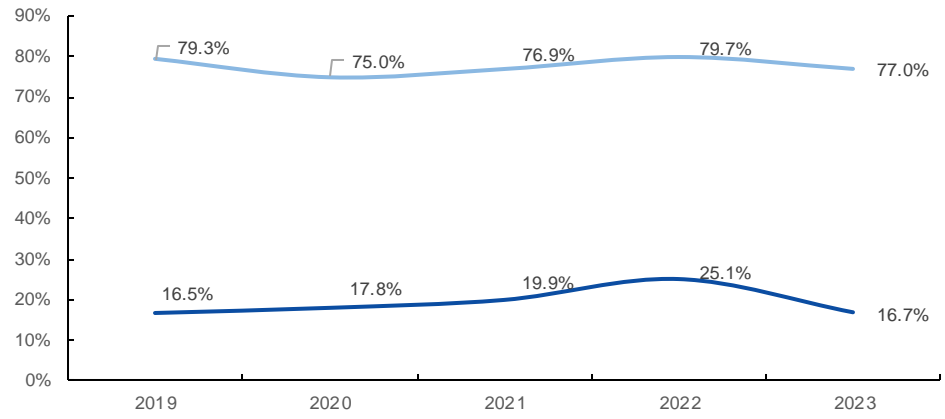
















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